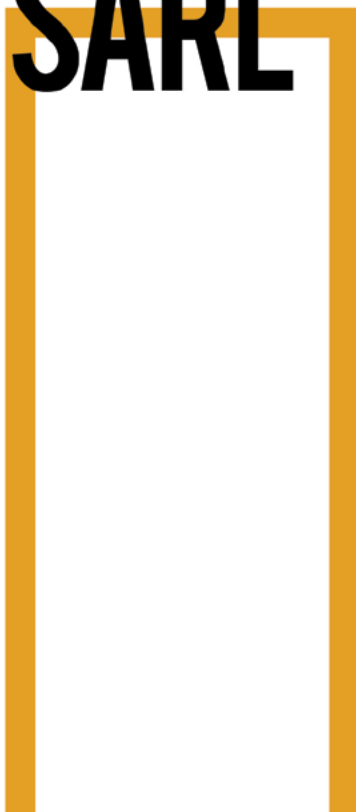




COMPANY PROFILE BMH SARL



About us

Bula Matadi Holdings Sarl (“BMH Sarl”) is a mining and engineering company, focused on Copper and cobalt concentrate exploration and production in the D.R. Congo.

Founded in August 2015; BMH sarl main assets comprise a number of mining permits and mining equipment, such as earth moving plants and DMS concentrator plant.

BMH Sarl is headquartered in Lubumbashi, Haut Katanga, D.R. Congo, situated Address **Av. Mwela, Plateau Karavia, C/ Annexe, Lubumbashi, DRC** with Registration number RCCM **LSH/RCCM/17-B-4956**, Id Nat **05-B0500-N75445U** , NIF: **A2153560R**

With the drive to grow, BMH Sarl has another branch in Johannesburg, South Africa and has service partners with international reach.

Content

- **Our Goals**
- **Our strengths**
- **Services & Divisions**
- **Past Projects**
- **Partners & Contacts**
- **HSEQ**



Bula Matadi Holdings



BMH
SARL

Our goals

The long-term goal is to become a leading, sustainable and efficient medium sized copper Cobalt producer. In a low-price environment, we will achieve this through creating value for our shareholders by minimizing risks related to exploration, mining, and processing of our mineral resources and increasing efficiency.

Our primary focus is on copper production in the D.R. Congo but we may diversify into other minerals and countries over time.



Our strategy

The growth and sustainability of the Company will rely on:

1. The short term, a focus on reducing costs and increasing production of our existing assets to full capacity
2. In the medium term, continuing exploration at our existing properties to expand resources, extend mine lives, and construct and place new mines into production.
3. From the medium to long term, positioning BMH Sarl as a consolidation vehicle for the DRC copper & cobalt assets
4. We bring expertise to mining companies and rescue mining companies in difficulties in terms of bringing expertise, technology and investment.

01



Our strenghts

02

Our values

People and their safety are our most important asset. Our mines are built and operated by our employees and it is our highest priority to create and maintain a safe and healthy working environment for them. We are constantly searching for new and innovative methods to ensure the safety of our employees.

03

Respect

We are committed to providing a positive working environment free of discrimination and harassment in all of our activities. We act and treat each other with dignity and respect. We believe that employees who are treated with respect have a higher level of professional performance. All of our employees are given equal opportunities for career development. We reward and encourage teamwork, creativity and innovation.

Services

& Divisions



Project Management

Project conceptualisation, control, execution, planning and facilitation. Report writing & Post project evaluation.

Technical Services

- Providing technical services from inception to mining (short term planning)
- Pre-feasibilities and financial valuation of projects
- Mine planning and mine design (Long term Planning)

01

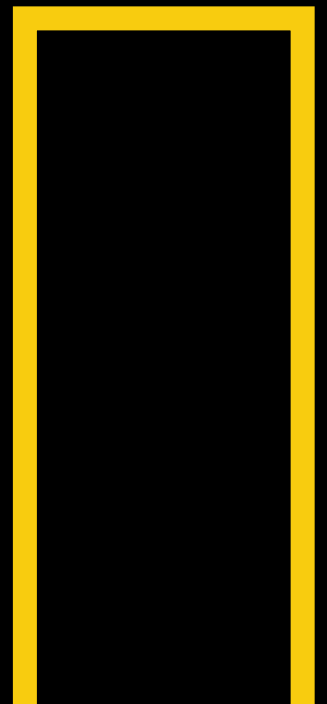
Mining

02

Construction

03

Logistics





Mining Services

Underground, surface mining, dewatering, pump supply and maintenance, opencast load and haul mining.

Underground

- Road building and maintenance
- Constructing and moving stonedust
- Barriers
- Stonedust sampling
- Belt installations and maintenance
- Belt sweeping
- Erection of ventilation walls
- Back bye roof support
- Stone work and dyke mining

Surface Mining

- Open pit excavation
- Dust control,
- Road building and maintenance
- Drilling and Exploration:
Diamond Drilling (DD) & Reverse Circulation Drilling (RC)
- Crushing and Screening
- Load and Haul (FEL and Tipper trucks)

Dewatering

Supplying of pumps

From static to submersible pumps, we have the dewatering solution for your needs.

Dewatering services

Improve your Mine Production Safety & Efficiency by Creating Dry, Stable Operating Environments. Practical and Environmentally Sustainable Solutions to Your Water Challenges.



Transportation vehicles

We supply transportation vehicles from brand new to used ones: Sulphuric Acid Tanker Trucks, Volvo open body Trucks Inter link, Bulk Cement Trucks, Tone Lower bed Trucks, Front and Loader, Busses, 30 Tone Tipper Trucks, 5 Tone Fork lift & more.



Additional Services

We provide copper concentrate processing plant under construction for an average production of 10 000 tons monthly and we bring our expertise to rescue mining companies in difficulties in terms of technology and investment.

Supplies

- Sulphuric acid
- Sulphur granule
- Automotive Fuel
- Mining equipment
- IT equipment & stationary

Civil Engineering

- Road construction and maintenance
- Building construction and renovation
- Prefabricated houses
- Refurbishment and renovations

Rehabilitation work

- **Aftercare and maintenance** (Fertilizer application, erosion control, Topsoil and vegetation management, cutting and bailing activities)
- **Mine closure planning** (Determination and assessment of financial closure provisions Topsoil placement & rehabilitation designs)
- **Rehabilitation work** (Spoils leveling & Topsoil placement)

Health Safety Environment and quality policy

BMH sarl is committed to Health, Safety & Environment and quality service and HSEQ are integral to the way we do business.

We recognize communities, employees, business partners, suppliers and customers as stakeholders. We are committed to continual improvement in our performance.

We commit to zero harm to people, environment and property, efficient and total customer satisfaction and improved value for our shareholders. Our management system is consistent with international and organisational standards, legislation and other relevant requirements. We undertake to ensure that our management system is developed, documented, implemented and maintained in a manner that is both understood and effective at all levels in our business, to enable us to:

- Identify, assess and manage risks to our employees, clients employees and the environment;
- Commit to achieving leading industry practice and recognition;
- Meet and where appropriate, exceed applicable legislation;
- Lead and develop our people and provide resources to achieve our targets;
- Support the fundamental human rights of employees and safeguard them from exposure to unacceptable risk.



We will seek opportunities to share our success by developing partnerships that focus on creating sustainable value for all stakeholders. We will regularly review our progress and communicate results to all stakeholders in order to enable a relationship based on honesty, openness and mutual trust.

We will be successful when we achieve our targets toward our goal of zero harm and are valued by the clients in which we work.



Responsible mining

Environmental responsibility is a central issue in a company with operations involving environmental risks the majority of the company's activities are carried out in areas which are sensitive to the impact of mining operations.

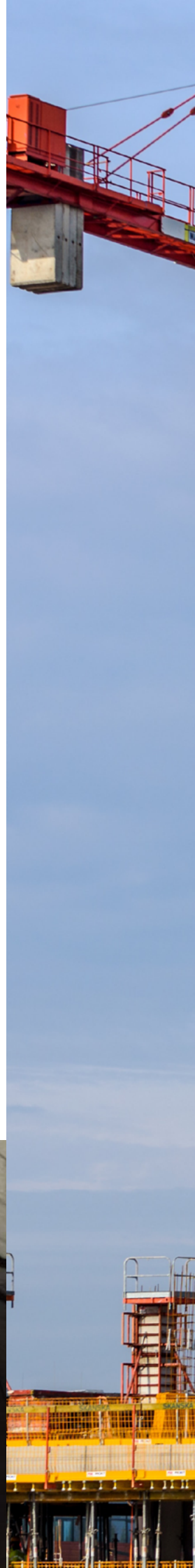
BMH sarl understands that there are people living close to our operations and, therefore, seeks to minimize the negative impact of our operations on the environment by focusing on adopting innovative technologies, continuously optimizing resource utilization and decreasing waste.

Integrity & Corporate Governance

BMH Sarl success is dependent on trust and support from all stakeholders, including shareholders, employees, suppliers, contractors, Government, and local communities, which is why we are committed to the highest standards of integrity and sustainability. We have zero tolerance for corruption and aim to have the maximum level of transparency in our dealing with Government authorities, defending our interests in court when necessary.

We genuinely believe that good corporate governance adds shareholder value and, therefore, the majority of our Board is composed of non-executive, independent directors with extensive experience in mining and in running public companies. Going forward, we intend to further strengthen our corporate governance in order to deliver maximum shareholder value.

In 2020 BMH Sarl aim to employ an average of 90 employees, excluding contractors. In order to produce an average of 10 000 tons of copper concentrate monthly.



Projects

- **Open Mine excavation**

Location: Project undertaken in KAMUALE mine in Katanga province

Year: 2016

Client: Huachin Mabende

- **Excavation and logistics**

Description: Excavation and logistics of 400 000 tons stockpile of low grade copper from Lupoto to Mabende.

Client: Huachin Mabende

- **Gravel road and platform construction**

Description: Gravel road and platform construction in Samukinda Lualaba province

Year: 2018

Client: Setracons

- **Platform construction**

Description: Platform construction Kasenga Road

Year: 2018

Client: Safricas

- **Exploration, excavation and dewatering**

Description: Exploration program (soil sampling, trenching, geo physics and RC drilling) Excavation & dewatering of small-scale mining

Year: 2020 to date

Mining Permit owned by BMH Sarl

Partners



CHESTNUT HILL
PROPERTY DEVELOPMENT



Contacts

South Arica

daveyav@bmhsarl.com
+27 73 714 64 31

Atholl, Sandton, Johannesburg
Gauteng, RSA

D.R. Congo

noelvan@bmhsarl.com
+243 997 204 330

3801 Av Mwela, Q/ Golf plateau
Commune Annexe | Lubumbashi

Zambia

info@bmhsarl.com
+26 09 539 69 134

Thabo Mbeki Rd, Mass Media Precinct
Post Net E892, Mandal Hill Lusaka



**Atholl, Sandton, Johannesburg
Gauteng, RSA**

**Av. Mwela, Q/ Plateau Karavia
C/ Annexe. Lubumbashi. DRC**



**+27 73 714 64 31
+243 85 100 87 30
Info@bmhsarl.com
www.bmhsarl.com**



BMH
SARL